HWM

A HALMA COMPANY

PRISM

PRoduct **I**nventory and **S**tock **M**anagement

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Engineer
04 July 2018

HWM

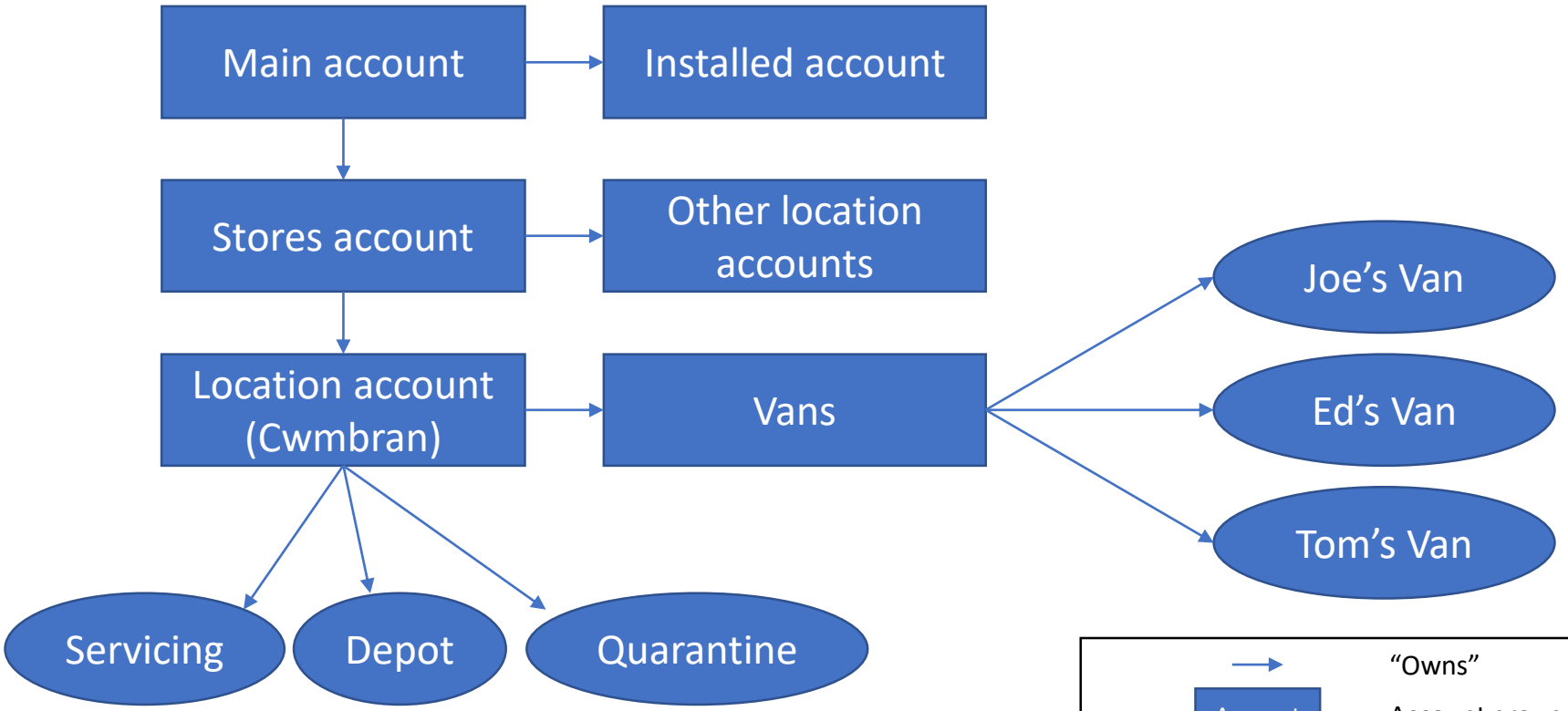
Purpose

- Manage inventory stocks,
- Monitor where products are,
- Who was last assigned,
- Prevent loss of products.

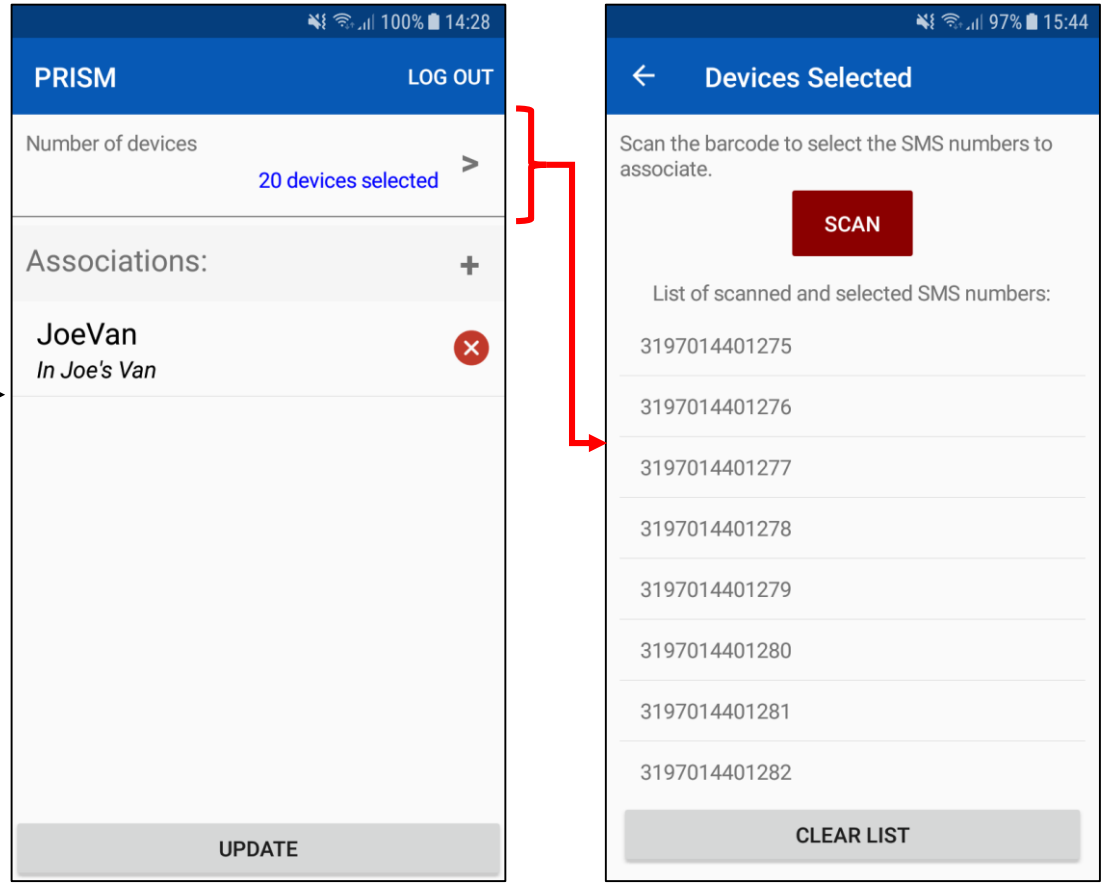
Pre-requisites

- Android/iOS
- Decent camera
- Internet (WiFi/data)
- Datagate credentials
- Storage account structure on Datagate

Account Structure



Layout



View devices scanned

View/ add/ remove accounts to associate

Devices scanned

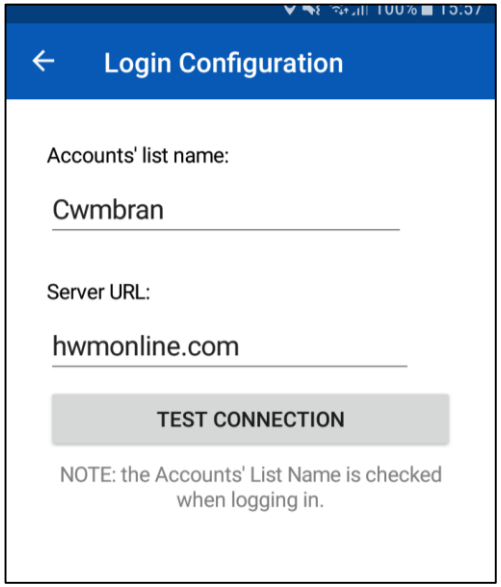
Send/Update on Datagate

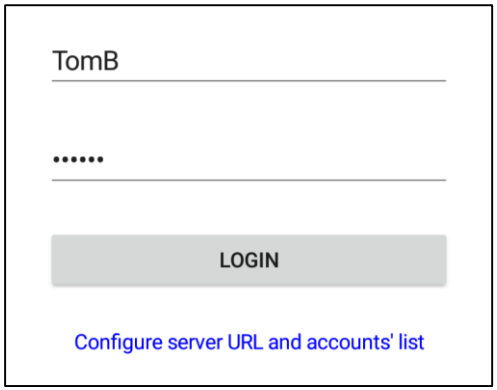
Login Process

1. Enter the Accounts' list name
   - Contains storage accounts

2. Enter the server URL
   - Where updates will be pushed to

3. Enter your credentials

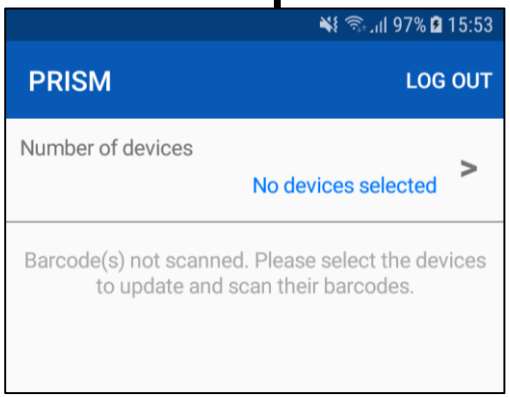


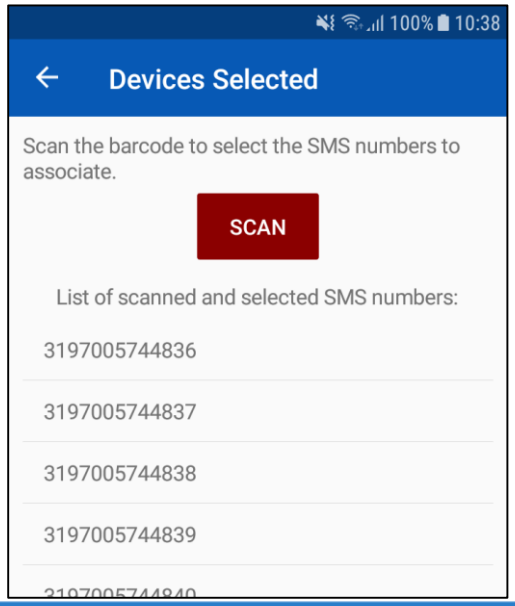


Operational Process – step 1

1. Select the field for number of devices
    - Contains SMS numbers scanned

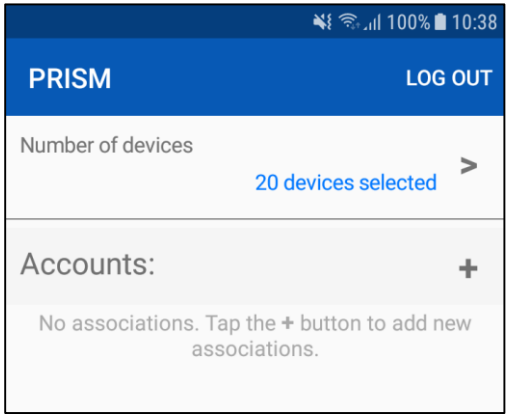
2. Tap the **Scan** button to scan barcodes
    - Barcodes will contain the SMS numbers
    - Scan as many as required



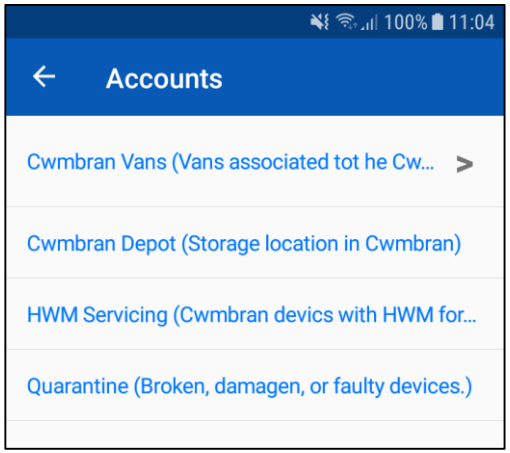


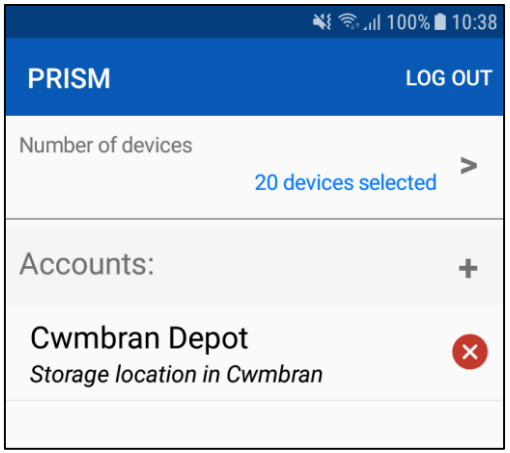
Operational Process – step 2

1. Navigate back to the main screen
    - Shows total number of scans



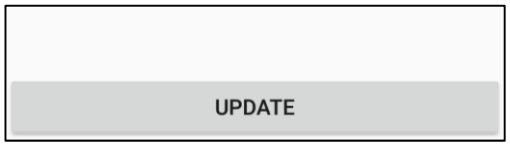
2. Tap the **+** button to add new accounts
    - Displays list of accounts to select from
    - Select as many as required
    - Other storage accounts will automatically be removed



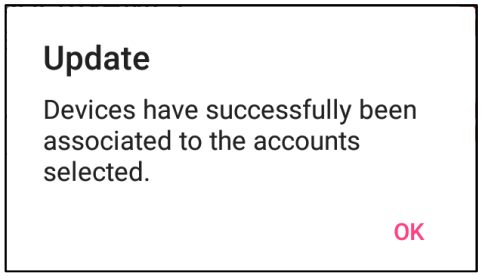


Operational Process – step 3

1. Press the **Update** button
    - Updates the server with the new account(s)
    - Automatically removes other storage accounts



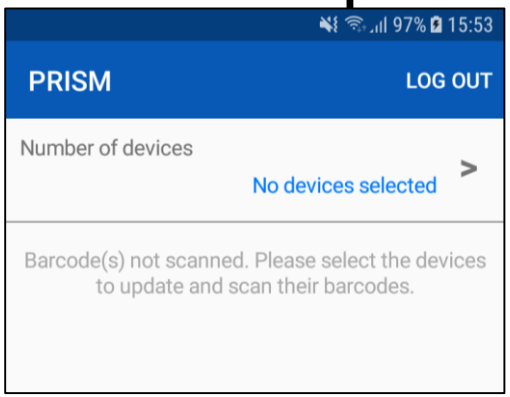
2. Wait until all is complete
    - Confirmation message will appear

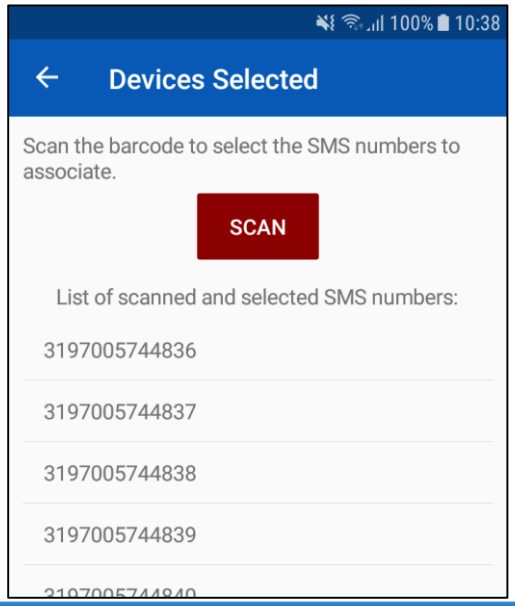


Assigning to Installers – step 1

1. Select the field for number of devices
    - Contains SMS numbers scanned

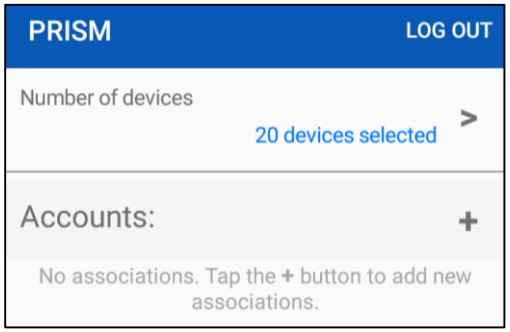
2. Tap the **Scan** button to scan barcodes
    - Barcodes will contain the SMS numbers
    - Scan as many as required



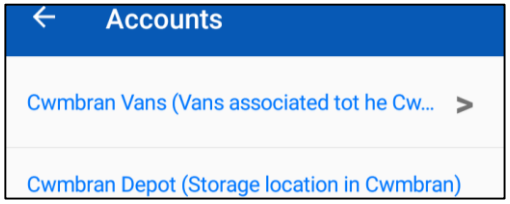


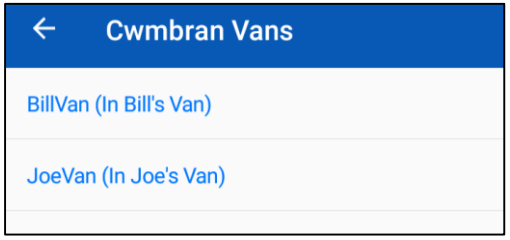
Assigning to installer – step 2

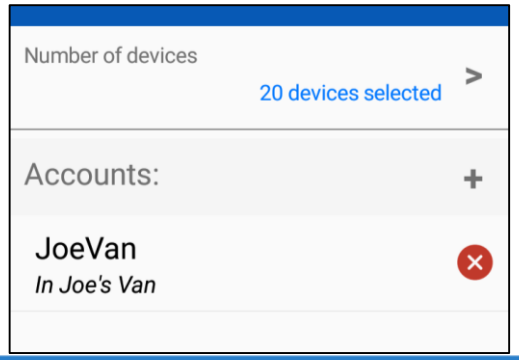
1. Navigate back to the main screen
    - Shows total number of scans



2. Tap the **+** button to add new accounts
    - Displays list of accounts to select from
    - Select **Vans** accounts
    - Select the installer's account
    - Other storage accounts will automatically be removed







Operational Process – step 3

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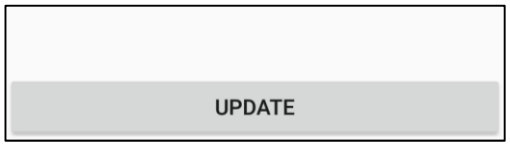

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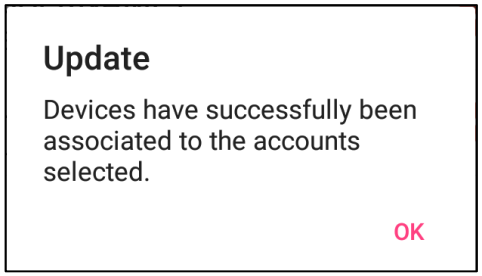
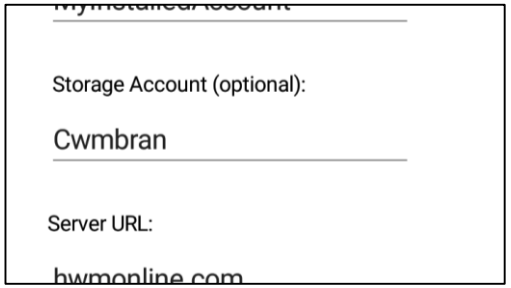


Installation Process

1. Open the **Deployment App**, and go to the **Login Configuration** screen
    - Tap the **Configure server URL and install account name** link

2. Enter the same account name as that in PRISM, under **Storage Account**



3. Proceed with the app as normal.

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